



REFLECT PLAN ACT

Retirement Questionnaire

Your Christian (given) name:

Your Surname:

Date:

Year:

Describe the following:	
Explain in a few key words, what does retirement mean to you?	
When do you plan to retire?	
Will you continue to work in some capacity? Paid or not.	Part time <input type="checkbox"/> or Full time <input type="checkbox"/>
As you leave work and start your retirement, what are your immediate hopes?	
What are your immediate apprehensions?	
What would you deem to be a perfect retirement? <i>Write as much as you like!</i>	
Do you think you have sufficient financial means to enjoy retirement?	
What current pursuits/interests or hobbies do you wish to continue or expand upon?	

<p>What new pursuits/interests or hobbies would you like to embark upon? <i>These could include anything... DIY, volunteering, travelling more, perhaps have a 'hobby job' or rediscovering an old pastime you may have had when you were younger</i></p>	
<p>Will you have family or health issues/pressures to consider?</p>	
<p>As you leave work and plan your retirement do you have any worries, potential problems or challenges facing you?</p>	
<p>Thinking about the previous questions, your home life and the extra time you will have in retirement. Have you thought this next stage of your life through fully? If not what will you do to remedy or plan for this?</p>	

Have YOU made your own plans?

<p>Getting the most out of your retirement; what is really important to you personally?</p>	
<p>Any other comments, thoughts or actions needed?</p>	

Thank you for completing this questionnaire.

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